



**GEORGIAN COURT UNIVERSITY**  
THE MERCY UNIVERSITY OF NEW JERSEY

**INSTRUCTIONS FOR GIVING GIFTS OF STOCKS OR BONDS  
TO GEORGIAN COURT UNIVERSITY**

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**STEP ONE – Transfer Stocks or Bonds to Our Bank** (using bank information below)

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Bank Name ..... SEI Private Trust Company (Oaks, PA)  
Bank DTC Participant # ..... 2039  
Account Name ..... Georgian Court  
Account Number ..... 15355-STK

Contact at Bank (for questions) ..... Agnieszka (Agnes) Wysocki at 610.676.3812

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**STEP TWO – Notify Georgian Court of Your Gift** (using form below – this is important so that we can acknowledge the gift and apply it correctly)

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Your Name:	
Home Address:	
Daytime Phone:	
Name of the Stock or Bond <sup>1</sup> :	
Ticker Symbol:	
# of Shares:	
Purpose of the Gift <sup>2</sup> :	
Broker / Agent Name <sup>3</sup> :	
Broker / Agent Phone <sup>3</sup> :	

Please complete and fax this form back to 732.987.2055, Attention: Advancement,  
or email to [advancement@georgian.edu](mailto:advancement@georgian.edu)

<sup>1</sup> Necessary in order to match the gift with the confirmation we receive from the bank.

<sup>2</sup> Specify whether the gift is restricted to a specific project or program (i.e. Chapel, Field House, WILD, scholarships) or should the gift be unrestricted and applied to the annual operations.

<sup>3</sup> Please include if a broker or agent will be handling the transfer (in case of questions or problems).